

CONSENT LETTER OF THE SELLING SHAREHOLDER

Date: 13.12.2023

To:

The Board of Directors,
Gretex Share Broking Limited
A-401, Floor 4th, Plot FP-616, (PT),
Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai - 400013

Pantomath Capital Advisors Private Limited

Office No. 5b, 5th Floor, B Wing
Pantomath Nucleus House Saki - Vihar Road,
Andheri (East), Mumbai 400 072 Maharashtra, India

Pantomath Capital Advisors Private Limited is herein referred to as "Book Running Lead Manager" or "BRLM".

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Gretex Share Broking Limited (the "Company") and Offer for Sale by the Selling Shareholders (the "Offer" or "IPO")

Sub: Consent Letter

I Sashi Harlalka, the undersigned, do hereby confirm that I am a selling shareholder in relation to the Offer ("Selling Shareholder"). I hereby give my consent to my name being inserted as the Selling Shareholder in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), SEBI and the relevant Stock Exchanges, with respect to the captioned Offer and any other document to be issued or filed in relation to the Offer.

The following information in relation to me can be disclosed:

Name: Sashi Harlalka
Address: 54/10, FL-3E, Debendra, Chandra Dey Road, Veronica
Dhapa, Tangra, Kolkata-700015, West Bengal

I authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26, Section 28 and 32 of the Companies Act, 2013, the SEBI, the stock exchanges or any other regulatory authority as required by law.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Offer and the Legal Counsel to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the BRLM and the Legal Counsel to the proposed Offer of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the Company, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto (together referred as "**Offer Documents**"), for the Offer or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the BRLM and/or the Legal Counsel to the Offer as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Name: Sashi Harlalka

Place: Mumbai

Cc:

Legal Counsel to the Offer

Messrs. Kanga and Company, Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai - 400 001.